



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

14th January 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, January 14, 2024										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,211.32	-2.90	-0.04%	5.78%	7,434.16	6,357.12	42.65	1.69	22.66	3.82
Premier Index	7,922.17	-12.79	-0.16%	5.95%	8,280.90	6,899.51	32.72	1.92	22.41	4.24
Main Index	5,855.24	24.67	0.42%	5.13%	5,837.78	5,311.80	9.92	0.95	23.48	2.43
NIC 50 Index	9,209.43	-8.54	-0.09%	6.25%	9,309.35	8,000.20	32.02	1.92	22.41	4.24

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	71.25	342.40
Premier Index	38.69	132.49
Main Index	32.55	209.91
NIC 50 Index	60.41	219.32

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.160	1,165,202	73.91%
Tamdeen Investment	0.512	26,831	20.47%
Automated Systems	0.096	93,494	14.56%
Wethaq Takaful Insurance	0.031	244,410	9.96%
Al-Arabiya Real Estate	0.075	1,998,140	7.14%

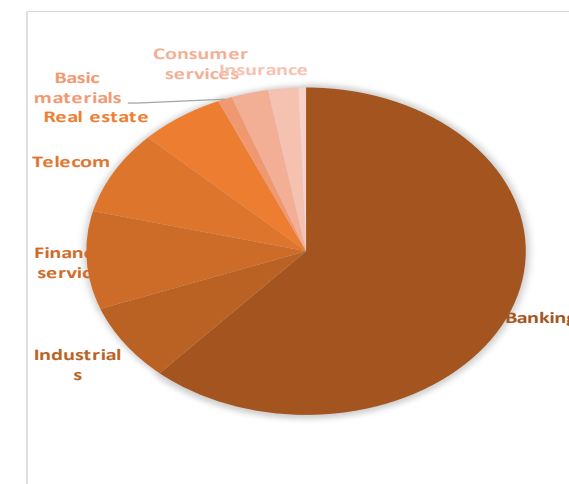
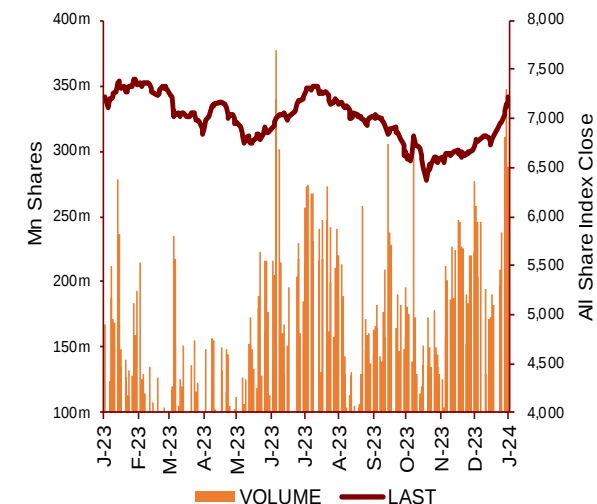
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
International Financial Advisors	0.369	11.94	3.07%
Kuwait Finance House	0.774	6.86	-0.51%
Kuwait Real Estate	0.220	4.35	3.29%
Sanam Real Estate	0.215	3.84	0.47%
National Bank of Kuwait	0.955	2.85	0.53%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	53	58	37
Premier Index	8	15	2
Main Index	45	43	35
NIC 50 Index	16	29	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Noor Financial Investment	0.235	281,947	-4.86%
Kuwait Hotels	0.163	163	-4.68%
Real Estate Trade Centers	0.052	1,780	-4.56%
UniCap Investment and Fina	0.105	721,623	-4.55%
Amar Finance and Leasing	0.057	55,170	-4.38%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
International Financial Advise	0.369	32.62	3.07%
Al-Arabiya Real Estate	0.075	26.23	7.14%
Kuwait Real Estate	0.220	20.09	3.29%
Sanam Real Estate	0.215	18.06	0.47%
Kuwait Investment	0.156	17.14	0.65%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,749.32	-3.190	-0.18%	6.4%	1,859.1	1,528.9	25.898	1.22	19.06	2.78
Industrials	968.25	2.500	0.26%	6.4%	1,042.6	853.7	3.219	0.99	17.21	2.90
Financial services	1,319.83	6.510	0.50%	8.3%	1,321.8	1,139.0	4.065	1.11	38.65	2.43
Telecom	1,142.51	-5.670	-0.49%	3.9%	1,261.9	1,011.3	3.480	1.24	11.87	3.46
Real estate	1,244.33	4.640	0.37%	2.2%	1,257.6	1,071.7	2.618	0.73	24.29	1.71
Basic materials	789.87	-1.250	-0.16%	6.1%	980.0	732.4	0.445	1.50	9.78	11.94
Consumer services	668.51	-16.460	-2.40%	4.0%	685.0	437.7	1.141	2.52	12.93	2.74
Insurance	2,332.01	22.290	0.97%	0.7%	2,316.1	1,528.5	0.930	1.19	15.64	4.45
Health care	477.91	0.000	0.00%	-0.9%	487.2	397.7	0.237	-0.26	12.79	1.70
Energy	964.09	1.160	0.12%	1.5%	1,155.2	893.6	0.195	0.74	11.09	2.22
Utilities	473.68	-2.640	-0.55%	4.6%	547.4	447.4	0.198	1.50	13.94	6.63
Consumer goods	1,687.16	8.380	0.50%	4.7%	1,760.6	1,380.6	0.202	1.20	14.33	1.01
Technology	698.40	88.760	14.56%	5.4%	785.7	524.5	0.010	0.81	NM	-
	7,211.32	-2.90	-0.04%	5.8%	7,434.2	6,357.1	42.65	1.69	22.66	3.82



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, January 14, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.955	0.005	0.53%	1.81	13.92	3.56	7,573	7%	7%	2.85	2.98	13.4%	1.7%	1.076	0.838	23.14%
Kuwait Finance House	0.774	-0.004	-0.51%	1.98	19.12	2.16	11,305	7%	7%	6.86	8.83	14.9%	2.4%	0.805	0.659	34.55%
Mobile Telecommunications	0.521	-0.004	-0.76%	1.81	10.42	6.67	2,254	3%	3%	1.05	2.01	17.7%	5.7%	0.572	0.451	6.89%
Boubyan Bank	0.632	0.000	0.00%	2.54	39.01	0.90	2,504	5%	5%	1.40	2.20	6.7%	0.8%	0.769	0.563	7.65%
Agility Public Warehousing	0.548	-0.002	-0.36%	0.79	16.62	0.00	1,399	8%	8%	1.73	3.15	5.3%	3.2%	0.663	0.498	4.27%
Mabane Co.	0.819	0.004	0.49%	1.77	16.99	1.62	1,078	-3%	-3%	0.16	0.19	10.8%	5.4%	0.894	0.680	3.29%
Gulf Bank	0.284	0.000	0.00%	1.30	13.74	3.33	1,028	1%	1%	2.49	8.76	9.7%	1.0%	0.307	0.235	3.14%
Burgan Bank	0.183	-0.002	-1.08%	0.69	19.08	4.12	631	6%	6%	0.97	5.24	3.6%	0.6%	0.229	0.157	1.93%
Human Soft Holding	3.545	-0.005	-0.14%	3.93	10.53	10.73	453	4%	4%	0.01	0.00	36.4%	26.9%	3.845	2.972	1.38%
Warba Bank	0.188	-0.004	-2.08%	1.02	26.00	1.52	387	1%	1%	1.31	6.95	4.0%	0.4%	0.241	0.165	1.18%
Boubyan Petrochemical	0.627	-0.004	-0.63%	1.31	13.53	9.51	335	7%	7%	0.42	0.68	9.4%	5.3%	0.856	0.571	1.02%
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.62	27.07	0.00	491	3%	3%	0.49	4.57	1.9%	0.3%	0.142	0.102	1.50%
Shamal Al-Zour Al-Oula Power & Water	0.180	-0.001	-0.55%	1.50	13.94	6.63	198	4%	4%	0.06	0.31	11.3%	3.0%	0.208	0.170	0.61%
National Industries Group Holding	0.223	0.001	0.45%	1.05	20.40	2.15	504	9%	9%	1.29	5.74	5.3%	3.1%	0.238	0.176	1.54%
Boursa Kuwait Securities Co	2.033	-0.006	-0.29%	6.69	26.31	4.17	408	17%	18%	0.42	0.21	25.1%	18.9%	2.190	1.641	1.25%
Kuwait International Bank	0.161	-0.001	-0.62%	0.61	16.75	2.26	247	7%	7%	0.71	4.36	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.340	-0.007	-0.52%	8.82	23.42	5.79	295	-4%	-4%	0.28	0.21	35.6%	4.6%	2.200	1.111	0.90%
Alafco Aviation Lease and Finance	0.208	0.002	0.97%	0.90	NM	0.00	198	16%	16%	0.71	3.39	-0.5%	-0.1%	0.220	0.162	0.61%
Mezzan Holding	0.584	-0.014	-2.34%	1.69	14.33	2.01	181	2%	2%	0.34	0.59	12.4%	5.1%	0.600	0.360	0.55%
Gulf Cable and Electrical Industries Group	1.437	0.034	2.42%	1.33	15.09	4.28	299	10%	10%	0.51	0.36	9.0%	NM	1.450	0.999	0.91%
National Investments	0.285	-0.003	-1.04%	1.32	92.23	9.72	227	19%	19%	1.27	4.40	1.3%	0.8%	0.296	0.182	0.69%
Alimtiyaz Investment Group	0.064	-0.002	-2.46%	0.41	NM	13.82	65	12%	12%	0.17	2.59	-3.2%	-1.2%	0.073	0.052	0.20%
Kuwait Real Estate	0.220	0.007	3.29%	1.48	17.80	1.37	205	7%	7%	4.35	20.09	8.7%	3.3%	0.220	0.101	0.63%
Integrated Holding	0.522	0.002	0.38%	2.13	36.68	2.88	132	2%	2%	0.39	0.75	5.8%	3.7%	0.522	0.345	0.40%
ALI ALGanim	1.184	-0.001	-0.08%	8.60	12.50	5.82	324	12%	12%	0.58	0.49	40.0%	15.7%	1.287	0.800	0.99%
Kuwait Investment	0.156	0.001	0.65%	5.02	9.11	3.23	82	23%	23%	2.72	17.14	8.2%	4.9%	0.164	0.110	0.25%
Arzan Financial Group for Financing and Investment	0.239	-0.002	-0.83%	5.95	35.41	1.63	195	14%	14%	2.82	11.69	4.6%	3.6%	0.244	0.099	0.60%
Aayan Leasing and Investment	0.185	-0.002	-1.07%	5.57	9.45	4.01	123	6%	6%	1.05	5.65	14.0%	9.4%	0.189	0.121	0.38%
Commercial Real Estate	0.106	-0.002	-1.85%	4.95	21.20	2.70	187	4%	4%	0.15	1.38	3.1%	1.8%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.880	0.009	1.03%	6.54	24.59	2.30	159	7%	7%	0.58	0.66	9.3%	3.7%	0.890	0.566	0.48%
GFH Financial Group	0.080	-0.002	-1.84%	5.21	8.68	5.96	277	5%	5%	0.56	6.92	10.6%	1.1%	0.095	0.069	0.85%
Total		-12.79	-0.16%	1.92	22.41	4.24	32,722	6.1%	6.0%	30.80	88.56					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.955	0.005	0.53%	1.81	13.9	3.56	7,573	6.8%	6.8%	13.4%	1.7%
Kuwait Finance House	0.774	-0.004	-0.51%	1.98	19.1	2.16	11,305	6.6%	6.6%	14.9%	2.4%
Mobile Telecommunications	0.521	-0.004	-0.76%	1.81	10.4	6.67	2,254	2.8%	2.8%	17.7%	5.7%
Boubyan Bank	0.632	0.000	0.00%	2.54	39.0	0.90	2,504	5.3%	5.3%	6.7%	0.8%
Agility Public Warehousing	0.548	-0.002	-0.36%	0.79	16.6	0.00	1,399	7.7%	7.7%	5.3%	3.2%
Mabanee Co.	0.819	0.004	0.49%	1.77	17.0	1.62	1,078	-2.8%	-2.8%	10.8%	5.4%
Gulf Bank	0.284	0.000	0.00%	1.30	13.7	3.33	1,028	1.1%	1.1%	9.7%	1.0%
Burgan Bank	0.183	-0.002	-1.08%	0.69	19.1	4.12	631	6.4%	6.4%	3.6%	0.6%
Human Soft Holding	3.545	-0.005	-0.14%	3.93	10.5	10.73	453	4.3%	4.3%	36.4%	26.9%
Warba Bank	0.188	-0.004	-2.08%	1.02	26.0	1.52	387	1.1%	1.1%	4.0%	0.4%
Boubyan Petrochemical	0.627	-0.004	-0.63%	1.31	13.5	9.51	335	7.2%	7.2%	9.4%	5.3%
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.62	27.1	0.00	491	2.9%	2.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.180	-0.001	-0.55%	1.50	13.9	6.63	198	4.0%	4.0%	11.3%	3.0%
National Industries Group Holding	0.223	0.001	0.45%	1.05	20.4	2.15	504	9.3%	9.3%	5.3%	3.1%
Boursa Kuwait Securities Co	2.033	-0.006	-0.29%	6.69	26.3	4.17	408	17.5%	17.9%	25.1%	18.9%
Kuwait International Bank	0.161	-0.001	-0.62%	0.61	16.8	2.26	247	7.3%	7.3%	3.0%	0.5%
Jazeera Airways	1.340	-0.007	-0.52%	8.82	23.4	5.79	295	-3.5%	-3.5%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.208	0.002	0.97%	0.90	NM	0.00	198	15.6%	15.6%	-0.5%	-0.1%
Mezzan Holding	0.584	-0.014	-2.34%	1.69	14.3	2.01	181	1.6%	1.6%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.437	0.034	2.42%	1.33	15.1	4.28	299	9.7%	9.7%	9.0%	6.9%
National Investments	0.285	-0.003	-1.04%	1.32	92.2	9.72	227	19.2%	19.2%	1.3%	0.8%
Alimtiq Investment Group	0.064	-0.002	-2.46%	0.41	NM	13.82	65	12.4%	12.4%	-3.2%	-1.2%
Kuwait Real Estate	0.220	0.007	3.29%	1.48	17.8	1.37	205	7.3%	7.3%	8.7%	3.3%
Integrated Holding	0.522	0.002	0.38%	2.13	36.7	2.88	132	2.4%	2.4%	5.8%	3.7%
ALI ALGanim	1.184	-0.001	-0.08%	4.30	12.5	5.82	324	12.1%	12.1%	40.0%	15.7%
Kuwait Investment	0.156	0.001	0.65%	0.72	9.1	3.23	82	22.8%	22.8%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.239	-0.002	-0.83%	1.65	35.4	1.63	195	13.8%	13.8%	4.6%	3.6%
Aayan Leasing and Investment	0.185	-0.002	-1.07%	1.27	9.4	4.01	123	6.3%	6.3%	14.0%	9.4%
Commercial Real Estate	0.106	-0.002	-1.85%	0.65	21.2	2.70	187	3.9%	3.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.880	0.009	1.03%	2.24	24.6	2.30	159	7.3%	7.3%	9.3%	3.7%
GFH Financial Group	0.080	-0.002	-1.84%	0.91	8.7	5.96	277	5.1%	5.1%	10.6%	1.1%
Total		-12.79	-0.16%	1.92	22.41	4.24	32,397	6.1%	6.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,922	-12.79	-0.16%	7,373	7,623	79	32,397	6.1%	6.1%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.220	0.007	3.29%	0.187	0.147	75	205	7.3%	7.3%	0.220	0.101
Gulf Cable and Electrical Industries Group	1.437	0.034	2.42%	1.303	1.209	86	299	9.7%	9.7%	1.450	0.999
Alafco Aviation Lease and Finance	0.208	0.002	0.97%	0.179	0.182	82	198	15.6%	15.6%	0.220	0.162
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.110	0.120	50	491	2.9%	2.9%	0.142	0.102
National Bank of Kuwait	0.955	0.005	0.53%	0.893	0.928	64	7,573	6.8%	6.8%	1.076	0.838

Middel Performrs (Today`s Price Change)

Mabane Co.	0.819	0.004	0.49%	0.824	0.807	50	1,078	-2.8%	-2.8%	0.894	0.680
National Industries Group Holding	0.223	0.001	0.45%	0.196	0.203	90	504	9.3%	9.3%	0.238	0.176
Boubyan Bank	0.632	0.000	0.00%	0.597	0.615	88	2,504	5.3%	5.3%	0.769	0.563
Gulf Bank	0.284	0.000	0.00%	0.261	0.262	63	1,028	1.1%	1.1%	0.307	0.235
ALI ALGanim	1.184	-0.001	-0.08%	1.081	1.050	87	324	12.1%	12.1%	1.287	0.800
Human Soft Holding	3.545	-0.005	-0.14%	3.162	3.357	92	453	4.3%	4.3%	3.845	2.972
Agility Public Warehousing	0.548	-0.002	-0.36%	0.527	0.580	70	1,399	7.7%	7.7%	0.663	0.498
Kuwait Finance House	0.774	-0.004	-0.51%	0.100	0.100	79	11,305	6.6%	6.6%	1.210	0.996
Jazeera Airways	1.340	-0.007	-0.52%	1.318	1.652	40	295	-3.5%	-3.5%	2.200	1.111
Kuwait International Bank	0.161	-0.001	-0.62%	0.149	0.161	75	247	7.3%	7.3%	0.192	0.141
Boubyan Petrochemical	0.627	-0.004	-0.63%	0.613	0.710	80	335	7.2%	7.2%	0.856	0.571
Mobile Telecommunications	0.521	-0.004	-0.76%	0.496	0.512	76	2,254	2.8%	2.8%	0.572	0.451

Bottom 5 Performrs (Today`s Price Change)

National Investments	0.285	-0.003	-1.04%	0.224	0.226	76	227	19.2%	19.2%	0.296	0.182
Burgan Bank	0.183	-0.002	-1.08%	0.171	0.191	59	631	6.4%	6.4%	0.229	0.157
Warba Bank	0.188	-0.004	-2.08%	0.180	0.200	61	387	1.1%	1.1%	0.241	0.165
Mezzan Holding	0.584	-0.014	-2.34%	0.530	0.485	58	181	1.6%	1.6%	0.600	0.360
Alimtiiaz Investment Group	0.064	-0.002	-2.46%	0.058	0.062	73	65	12.4%	12.4%	0.073	0.052

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.955	0.005	0.53%	1.81	13.92	3.56	7,573	6.8%	6.8%	2.85	2.98	13.4%	1.7%	1.076	0.838	17.77%
Kuwait Finance House	0.774	-0.004	-0.51%	1.98	19.12	2.16	11,305	6.6%	6.6%	6.86	8.83	14.9%	2.4%	0.805	0.659	26.52%
Boubyan Bank	0.632	0.000	0.00%	2.54	39.01	0.90	2,504	5.3%	5.3%	1.40	2.20	6.7%	0.8%	0.769	0.563	5.88%
Commercial Bank of Kuwait	0.550	0.000	0.00%	1.52	7.92	4.45	1,012	5.8%	5.8%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.37%
Gulf Bank	0.284	0.000	0.00%	1.30	13.74	3.33	1,028	1.1%	1.1%	2.49	8.76	9.7%	1.0%	0.307	0.235	2.41%
Burgan Bank	0.183	-0.002	-1.08%	0.69	19.08	4.12	631	6.4%	6.4%	0.97	5.24	3.6%	0.6%	0.229	0.157	1.48%
Ahli United Bank	0.279	0.001	0.36%	0.93	19.43	2.88	628	6.5%	6.5%	0.05	0.20	4.8%	0.9%	0.288	0.240	1.47%
Warba Bank	0.188	-0.004	-2.08%	1.02	26.00	1.52	387	1.1%	1.1%	1.31	6.95	4.0%	0.4%	0.241	0.165	0.91%
Al Ahli Bank of Kuwait	0.247	-0.006	-2.37%	0.97	15.62	2.93	583	6.0%	6.0%	1.03	4.14	5.1%	0.6%	0.332	0.208	1.37%
Kuwait International Bank	0.161	-0.001	-0.62%	0.61	16.75	2.26	247	7.3%	7.3%	0.71	4.36	3.0%	0.5%	0.192	0.141	0.58%
Total Banking Sector - 10 Companies							25,898			17.68	43.68					60.76%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.627	-0.004	-0.63%	1.31	13.53	9.51	335	7.18%	7.18%	0.42	0.68	9.4%	5.3%	0.856	0.571	0.78%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	0.00%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.19%
Kuwait Foundry	0.449	0.022	5.15%	2.24	4.86	25.15	29	8.72%	8.72%	0.07	0.16	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							445			0.50	0.84					1.04%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.584	-0.014	-2.34%	1.69	14.33	2.01	181	1.6%	1.6%	0.34	0.59	12.4%	5.1%	0.600	0.360	0.43%
Livestock Transport and Trading	0.099	-0.003	-2.94%	0.71	NM	0.00	21	1.0%	1.0%	0.02	0.17	-8.2%	-4.3%	0.114	0.091	0.05%
Total Consumer Goods - 2 Companies							202			0.35	0.76					0.47%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.340	-0.007	-0.52%	8.82	23.42	5.79	295	-3.5%	-3.5%	0.28	0.21	35.6%	4.6%	2.200	1.111	0.69%
Kuwait National Cinema	1.174	0.000	0.00%	1.31	12.46	5.11	109	-1.9%	-1.9%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.26%
Oula Fuel Marketing	0.144	0.004	2.86%	0.88	14.05	3.57	58	4.3%	4.3%	0.01	0.05	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	0.002	1.43%	0.80	14.23	3.57	57	3.6%	3.6%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.096	-0.003	-3.14%	0.47	NM	0.00	27	6.1%	6.1%	0.00	0.03	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.923	0.035	3.94%	10.83	15.75	0.00	169	15.4%	15.4%	1.25	1.38	97.2%	5.3%	0.938	0.058	0.40%
Kuwait Resorts	0.079	-0.001	-1.00%	0.51	16.95	3.65	15	11.6%	11.6%	0.08	1.01	3.0%	2.7%	0.080	0.065	0.04%
Future Kid Entertainment and Real Estate	0.106	0.001	0.95%	0.79	8.49	5.71	12	10.4%	10.4%	0.19	1.84	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.190	0.000	0.00%	1.47	12.51	2.39	58	6.1%	6.1%	0.32	1.67	12.2%	9.6%	0.226	0.163	0.14%
Kuwait Hotels	0.163	-0.008	-4.68%	1.64	9.88	0.00	9	-4.7%	-4.7%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	0.0%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.184	-0.001	-0.08%	4.30	12.50	5.82	324	12.1%	nm	0.58	0.49	40.0%	15.7%	1.287	0.800	0.76%
Total Consumer Services - 13 Companies							1,141			2.72	6.71					2.68%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.250	0.003	1.21%	2.22	5.62	13.63	282	-1.6%	-1.6%	0.10	0.41	31.5%	10.7%	0.378	0.237	0.66%
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.62	27.07	0.00	491	2.9%	2.9%	0.49	4.57	1.9%	0.3%	0.142	0.102	1.15%
National Industries Group Holding	0.223	0.001	0.45%	1.05	20.40	2.15	504	9.3%	9.3%	1.29	5.74	5.3%	3.1%	0.238	0.176	1.18%
Boursa Kuwait Securities Co	2.033	-0.006	-0.29%	6.69	26.31	4.17	408	17.5%	17.9%	0.42	0.21	25.1%	18.9%	2.190	1.641	0.96%
GFH Financial Group	0.080	-0.002	-1.84%	0.91	8.68	5.96	277	5.1%	5.1%	0.56	6.92	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.285	-0.003	-1.04%	1.32	92.23	9.72	227	19.2%	19.2%	1.27	4.40	1.3%	0.8%	0.296	0.182	0.53%
Tamdeen Investment	0.512	0.087	20.47%	0.53	11.39	2.82	171	20.5%	20.5%	0.03	0.06	4.7%	4.2%	0.610	0.424	0.40%
Alimtiq Investment Group	0.064	-0.002	-2.46%	0.41	NM	13.82	65	12.4%	12.4%	0.17	2.59	-3.2%	-1.2%	0.073	0.052	0.15%
Commercial Facilities	0.166	0.000	0.00%	0.54	10.93	9.64	84	4.4%	4.4%	0.06	0.34	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.185	-0.002	-1.07%	1.27	9.45	4.01	123	6.3%	6.3%	1.05	5.65	14.0%	9.4%	0.189	0.121	0.29%
Kuwait Investment	0.156	0.001	0.65%	0.72	9.11	3.23	82	22.8%	22.8%	2.72	17.14	8.2%	4.9%	0.164	0.110	0.19%
Noor Financial Investment	0.235	-0.012	-4.86%	1.22	3.55	2.02	120	9.3%	4.0%	0.28	1.16	37.7%	28.3%	0.260	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.239	-0.002	-0.83%	1.65	35.41	1.63	195	13.8%	13.8%	2.82	11.69	4.6%	3.6%	0.244	0.099	0.46%
Kuwait Financial Centre	0.107	-0.001	-0.93%	0.52	17.63	4.63	54	5.9%	5.9%	0.06	0.57	3.0%	3.3%	0.112	0.090	0.13%
Gulf Investment House	0.322	0.001	0.31%	2.97	56	0.00	130	-2.4%	-2.4%	0.02	0.05	5.4%	5.7%	0.436	0.310	0.31%
Arabi Group Holdings	0.520	-0.014	-2.62%	3.98	NM	0.00	180	1.4%	1.4%	0.38	0.72	-20.4%	-2.4%	0.606	0.207	0.42%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.83	NM	0.00	19	4.9%	4.9%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.035	-0.001	-1.94%	0.34	NM	0.00	22	22.1%	22.1%	0.19	5.34	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.047	0.001	2.62%	0.57	NM	0.00	38	8.0%	8.0%	0.35	7.34	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	0.0%	0.0%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.061	0.000	0.00%	0.62	NM	0.00	24	13.0%	13.0%	0.02	0.29	-0.7%	-0.9%	0.074	0.050	0.06%
Kamco Investment	0.092	0.000	0.11%	0.55	108.35	10.87	32	7.1%	7.1%	0.25	2.76	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.040	0.002	4.72%	0.75	NM	0.00	18	8.7%	8.7%	0.39	9.52	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.093	-0.001	-0.96%	0.00	NM	0.00	28	8.5%	8.5%	0.23	2.43	0.9%	0.7%	0.096	0.062	0.07%
Coast Investment and Development	0.075	0.000	-0.40%	0.75	22.09	6.65	35	10.3%	10.3%	0.25	3.32	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.079	-0.001	-0.63%	0.74	141.07	0.00	16	-1.2%	-1.3%	0.08	1.08	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.043	0.000	-0.23%	0.69	NM	0.00	9	8.4%	8.4%	0.03	0.62	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.056	-0.002	-3.77%	0.53	10.47	5.15	15	-1.2%	-1.2%	0.01	0.16	5.1%	3.6%	0.061	0.048	0.03%
Manazel Holding	0.034	0.000	0.59%	1.03	284.17	0.00	15	23.1%	23.1%	0.20	5.88	0.3%	0.2%	0.035	0.017	0.03%
KFIC Investment	0.070	0.004	5.26%	0.54	NM	0.00	22	4.3%	4.3%	0.05	0.70	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.113	0.001	0.89%	0.68	9.94	4.42	26	4.6%	4.6%	0.98	8.68	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.086	-0.002	-2.73%	0.82	18.57	6.82	11	-4.9%	-4.9%	0.00	0.01	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.105	-0.005	-4.55%	1.26	NM	0.00	23	17.4%	17.4%	0.72	6.65	NM	NM	0.118	0.040	0.06%
Amar Finance and Leasing	0.057	-0.003	-4.38%	0.51	10.35	0.00	11	-10.3%	-10.3%	0.06	1.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.275	0.003	1.10%	1.72	59.40	0.00	20	6.2%	6.2%	0.78	2.82	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.369	0.011	3.07%	1.48	6.88	0.00	92	20.2%	20.2%	11.94	32.62	26.4%	13.2%	0.379	0.079	0.22%
Credit Rating and Collection	0.023	0.001	3.56%	0.77	14.84	0.00	4	11.0%	11.0%	0.00	0.08	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.022	-0.001	-2.25%	0.74	NM	0.00	7	26.2%	26.2%	0.02	1.01	-0.1%	-0.1%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.032	-0.001	-3.64%	0.53	1.16	0.00	6	-6.5%	-6.5%	0.01	0.37	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.112	-0.003	-2.61%	1.07	NM	0.00	3	6.7%	6.7%	0.00	0.03	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.113	-0.001	-0.88%	1.19	41.85	0.00	34	6.6%	6.6%	0.55	4.84	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.542	0.032	6.27%	3.02	40.33	0.00	50	100.7%	100.7%	0.05	0.10	8.5%	4.4%	0.575	0.134	0.12%
AL Safat Investment	0.099	-0.002	-1.49%	1.22	22.95	0.00	38	3.3%	3.3%	0.33	3.27	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.059	0.003	4.46%	1.22	NM	0.00	2	3.5%	3.5%	0.00	0.00	-48.7%	-15.7%	0.090	0.044	0.01%
Total Financial Services - 44 Companies							4,044			29.21	163.15					9.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.455	0.000	0.00%	0.97	13.43	4.40	68	-3.0%	-3.0%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								237			0.00	0.00					0.56%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.548	-0.002	-0.36%	0.79	16.62	0.00	1,399	7.7%	7.7%	1.73	3.15	5.3%	3.2%	0.663	0.498	3.28%
HUMN.KW	Human Soft Holding	3.545	-0.005	-0.14%	3.93	10.53	10.73	453	4.3%	4.3%	0.01	0.00	36.4%	26.9%	3.845	2.972	1.06%
ALAF.KW	Alafo Aviation Lease and Finance	0.208	0.002	0.97%	0.90	NM	0.00	198	15.6%	15.6%	0.71	3.39	-0.5%	-0.1%	0.220	0.162	0.46%
KCEM.KW	Kuwait Cement	0.148	0.001	0.68%	0.56	30.83	3.40	106	10.4%	10.4%	0.11	0.77	1.8%	1.2%	0.221	0.123	0.25%
CABL.KW	Gulf Cable and Electrical Industries Group	1.437	0.034	2.42%	1.33	15.09	4.28	299	9.7%	9.7%	0.51	0.36	9.0%	6.9%	1.450	0.999	0.70%
INTG.KW	Integrated Holding	0.522	0.002	0.38%	2.13	36.68	2.88	132	2.4%	2.4%	0.39	0.75	5.8%	3.7%	0.522	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.843	-0.012	-1.40%	1.14	14.25	8.19	84	0.4%	0.4%	0.05	0.06	8.1%	5.9%	0.945	0.800	0.20%
UPAC.KW	United Projects for Aviation Services	0.184	0.011	6.36%	0.65	26.29	0.00	69	2.8%	2.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.880	0.009	1.03%	2.24	24.59	2.30	159	7.3%	7.3%	0.58	0.66	9.3%	3.7%	0.890	0.566	0.37%
NIBM.KW	National Industries	0.159	-0.001	-0.63%	0.67	12.66	6.25	57	1.3%	1.3%	0.00	0.03	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.240	0.000	0.00%	0.88	10.14	8.33	28	2.6%	2.6%	0.00	0.02	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.434	-0.002	-0.46%	1.40	7.56	6.88	74	-4.0%	-4.0%	0.33	0.76	19.4%	4.9%	0.470	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.054	-0.002	-3.05%	0.41	NM	0.00	15	2.9%	2.9%	0.01	0.23	-23.2%	-5.3%	0.065	0.039	0.03%
PAPE.KW	Shuaiba Industrial	0.162	0.002	1.25%	0.86	11.26	7.50	16	2.5%	2.5%	0.03	0.17	7.7%	6.1%	0.220	0.139	0.04%
CLEA.KW	National Cleaning	0.043	0.001	1.92%	0.35	NM	0.00	10	9.0%	9.0%	0.04	0.83	-3.0%	-1.0%	0.048	0.023	0.02%
MBRD.KW	Mubarrad Holding	0.081	0.001	1.12%	0.66	10.86	6.23	13	-0.9%	-0.9%	0.12	1.47	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.111	0.001	0.91%	0.59	9.66	6.06	19	7.8%	7.8%	0.21	1.90	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.088	-0.003	-3.30%	1.03	12.45	0.00	8	6.0%	6.0%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.335	0.000	0.00%	1.02	9.06	5.37	50	3.4%	3.4%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,219			4.85	14.64					7.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.890	0.000	0.00%	1.85	14.69	2.86	536	0.5%	0.5%	0.00	0.00	12.9%	3.7%	1.900	0.965	1.26%
AINS.KW	Al Ahleia Insurance	0.610	0.000	0.00%	0.99	6.72	6.56	132	0.0%	0.0%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.31%
KINS.KW	Kuwait Insurance	0.470	-0.007	-1.47%	0.63	2.17	8.39	87	0.0%	0.0%	0.01	0.01	NULL	NULL	0.577	0.415	0.20%
KWRE.KW	Kuwait Reinsurance	0.390	0.010	2.63%	1.33	10.41	1.45	101	1.3%	1.3%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.24%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.100	0.000	0.10%	0.75	5.09	5.67	24	-0.6%	-0.6%	0.08	0.72	13.9%	5.1%	0.124	0.079	0.06%
FTIK.KW	First Takaful Insurance	0.160	0.068	73.91%	1.88	NM	0.00	17	175.9%	175.9%	1.17	7.00	-2.2%	-1.5%	0.260	0.038	0.04%
WETH.KW	Wethaq Takaful Insurance	0.031	0.003	9.96%	0.84	60.59	0.00	3	28.8%	28.8%	0.24	7.72	1.4%	1.3%	0.035	0.019	0.01%
Total Insurance - 8 Companies								930			1.49	15.46					2.18%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.756	0.000	0.00%	1.67	9.35	6.61	73	-5.9%	-5.9%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.448	0.000	0.00%	0.81	12.30	6.70	81	6.7%	6.7%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.19%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.095	0.001	0.95%	0.33	8.13	0.00	25	7.3%	7.3%	0.01	0.12	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.070	0.000	0.00%	0.71	14.58	0.00	3	11.1%	11.1%	0.00	0.00	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.033	0.000	0.00%	0.73	NM	0.00	7	8.9%	8.9%	0.01	0.39	-6.3%	-3.8%	0.044	0.026	0.02%
Total Energy - 6 Companies								195			0.02	0.52					0.46%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.819	0.004	0.49%	1.77	16.99	1.62	1,078	-2.8%	-2.8%	0.16	0.19	10.8%	5.4%	0.894	0.680	2.53%
SREK.KW	Salhia Real Estate	0.435	0.004	0.93%	1.36	16.21	3.31	238	1.4%	1.4%	0.37	0.86	8.7%	3.5%	0.550	0.383	0.56%
TIJK.KW	Commercial Real Estate	0.106	-0.002	-1.85%	0.65	21.20	2.70	187	3.9%	3.9%	0.15	1.38	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.080	0.000	-0.50%	0.39	29.34	0.00	150	21.2%	21.2%	0.42	5.27	1.4%	1.0%	0.109	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.381	0.000	0.00%	0.66	9.68	3.15	153	6.1%	6.1%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.220	0.007	3.29%	1.48	17.80	1.37	205	7.3%	7.3%	4.35	20.09	8.7%	3.3%	0.220	0.101	0.48%
UREK.KW	United Real Estate	0.054	0.002	3.26%	0.37	NM	0.00	70	16.4%	16.4%	0.21	3.85	0.0%	0.1%	0.066	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.039	-0.001	-3.51%	0.39	NM	0.00	28	4.3%	4.3%	0.02	0.62	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.081	0.000	-0.25%	0.82	NM	0.00	38	10.2%	10.2%	0.32	3.96	-66.9%	-18.3%	0.083	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.266	-0.001	-0.37%	0.40	10.25	1.78	54	4.7%	4.7%	0.00	0.01	3.9%	3.0%	0.275	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.085	0.001	0.95%	0.49	10.02	5.94	29	-2.3%	-2.3%	0.02	0.20	5.0%	2.7%	0.099	0.075	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.160	-0.004	-2.44%	2.23	4.26	0.00	52	4.6%	4.6%	0.24	1.46	71.5%	13.8%	0.166	0.048	0.12%
AYRE.KW	Aayan Real Estate	0.079	-0.001	-1.75%	0.53	7.61	6.26	33	9.2%	9.2%	0.02	0.27	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.081	0.000	0.00%	0.28	NM	0.00	21	1.5%	1.5%	0.03	0.38	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.054	0.001	1.12%	0.58	23.08	0.00	24	6.3%	6.3%	0.07	1.28	2.5%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.083	0.004	4.56%	0.61	77.92	7.59	21	4.0%	4.0%	0.02	0.26	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.071	-0.003	-3.65%	0.84	20.97	6.76	41	-6.3%	-6.3%	0.02	0.25	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.168	0.000	0.00%	1.56	55.26	1.75	10	14.3%	14.3%	0.08	0.50	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.055	-0.001	-1.25%	1.05	6.29	0.00	31	7.0%	7.0%	0.32	5.71	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.060	-0.001	-1.80%	0.54	16.87	6.56	22	2.7%	2.7%	0.00	0.03	3.2%	1.8%	0.062	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.075	0.005	7.14%	0.74	6.73	0.00	27	11.6%	11.6%	2.00	26.23	11.4%	3.1%	0.079	0.034	0.06%
AQAR.KW	Aqar Real Estate Investments	0.062	0.000	0.00%	0.50	19.28	3.23	14	6.7%	6.7%	0.00	0.06	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.066	0.001	2.18%	0.73	4.88	0.00	12	18.8%	18.8%	0.07	1.05	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.085	0.000	0.00%	0.75	10.39	9.41	9	13.3%	13.3%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.033	0.001	2.15%	1.10	NM	0.00	6	-2.4%	-2.4%	0.00	0.16	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.215	0.001	0.47%	2.49	NM	0.00	22	34.4%	34.4%	3.84	18.06	-15.5%	-14.0%	0.221	0.082	0.05%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.028	0.001	2.18%	0.46	72.05	0.00	3	8.5%	8.5%	0.01	0.50	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.052	-0.003	-4.56%	0.29	52.83	0.00	7	17.5%	17.5%	0.00	0.03	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,618			12.75	92.66					6.14%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.096	0.012	14.56%	0.81	NM	0.00	10	20.8%	20.8%	0.09	0.99	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.81	NM	0.0%	10			0.09	0.99	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.521	-0.004	-0.76%	1.81	10.42	6.67	2,254	2.8%	2.8%	1.05	2.01	17.7%	5.7%	0.572	0.451	5.29%
STC.KW	Kuwait Telecommunications	0.604	-0.001	-0.17%	2.56	18.11	4.96	603	8.0%	7.3%	0.37	0.61	14.3%	7.8%	0.793	0.520	1.42%
OORE.KW	National Mobile Telecommunications	1.242	0.002	0.16%	1.05	7.08	5.65	622	1.9%	2.1%	0.07	0.06	15.6%	8.4%	1.300	0.957	1.46%
HAYK.KW	Hayat Communications	0.085	0.000	0.00%	0.80	NM	0.00	7	-0.1%	-0.1%	0.00	0.00	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,487			1.49	2.68					8.18%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.180	-0.001	-0.55%	1.50	13.94	6.63	198	4.0%	4.0%	0.06	0.31	11.3%	3.0%	0.208	0.170	0.46%
Total Utilities - 1 Company								198			0.06	0.31					0.46%

Total Market 149 Companies					1.69	22.66	3.82	42,624			71.25	342.40					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw